

Internal Revenue Service  
District Director

Department of the Treasury  
P. O. Box 9107

Date: MAR 10 1982

Employer Identification Number:

Person to Contact:

R. McCoy:ln  
Contact Telephone Number:  
223-4241

▷ The Harry L. Bradley, Jr. Charitable Fund  
73 Tremont Street, Room 835  
Boston, MA 02108

Dear Applicant:

Based on information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code.

We have further determined that, as indicated in your application, you are a private foundation within the meaning of section 509(a) of the Code. In this letter, we are not determining whether you are an operating foundation as defined in section 4942(j)(3).

If your purposes, character, or method of operation change, please let us know so we can consider the effect of the change on your exempt status. Also, you should inform us of all changes in your name or address.

Generally, you are not liable for social security (FICA) taxes unless you file a waiver of exemption certificate as provided in the Federal Insurance Contributions Act. If you have paid FICA taxes without filing the waiver, you should call us. You are not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA). However, since you are a private foundation, you are subject to excise taxes under Chapter 42 of the Code. You also may be subject to other Federal excise taxes. If you have any questions about excise, employment, or other Federal taxes, please let us know.

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

You are required to file Form 990-PF, Return of Private Foundation Exempt from Income Tax. Also, your foundation managers are required to file an annual report if you have at least \$5,000 of assets at any time during the tax year. (Form 990-AR, Annual Report of Private Foundation, may be used for this purpose.) The annual report, if required, and the Form 990-PF must be filed by the 15th day of the fifth month after the end of your annual accounting period. The law imposes a penalty

of \$10 a day, up to a maximum of \$5,000, for each return or report filed late, unless there is reasonable cause for the delay.

You are not required to file Federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T. In this letter, we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

You need an employer identification number even if you have no employees. If an employer identification number was not entered on your application, a number will be assigned to you and you will be advised of it. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service.

Because this letter could help resolve any questions about your exempt status and private foundation status, you should keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

Sincerely yours,

*Anthony I. Caronaro*  
for: HERBERT B. MOSHER  
District Director

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*for: Anthony Caranaro*  
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For clear copy on both parts, please typewrite or print with ball point pen and press firmly

(See Instructions on pages 2 and 3)

Form SS-4 (Rev. 3-79)  
Department of the Treasury  
Internal Revenue Service

**Application for Employer Identification Number**  
(For use by employers and others as explained in the Instructions)

1 Name (True name as distinguished from trade name. If partnership, see instructions on page 4.)

The Harry L. Bradley, Jr. Charitable Fund

2 Trade name, if any (Name under which business is operated, if different from Item 1.)

Trustee: Robert J. Morrissey

4 Address of principal place of business (Number and street)

Room 835, 73 Tremont Street

6 City and State

Boston, Massachusetts

7 ZIP code

02108

9 Type of organization  
 Governmental (See Instructions on page 4)

Individual  Trust

Partnership

Other (specify)

Nonprofit organization (See instructions on page 4)

Corporation

11 Reason for applying

Started new business

Purchased going business

Other (specify)

Establishing charitable trust

13 Nature of business (See Instructions on page 4)

Nonprofit - charitable trust to distribute to religious, charitable, scientific, educational organizations.

15 Period number of months expected to be in business (If none, enter "0")

0

0

0

17 To whom do you sell most of your products or services?

Business establishments

General public

Other (specify)

N/A

18 Have you ever applied for an identification number for this or any other business?  Yes  No

If "Yes," enter name and trade name (if any). Also enter the approximate date, city, and State where you first applied and previous number if known.

3 Social security number, if sole proprietor

5 Ending month of accounting year  
June

8 County of business location  
Suffolk

10 Date you acquired or started business (Mo., day, year)  
December 21, 1981

12 First date you paid or will pay wages for this business (Mo., day, year)  
N/A

14 Do you operate more than one place of business?  Yes  No

16 If nature of business is manufacturing, state principal product and material used.  
N/A

Date

Dec 21, 1981

Signature and title

Robert J. Morrissey  
Trustee

Telephone number

(617) 227-0185

Please leave blank

Geo.

Ind.

Class

Size

Reas. for appl.

Part I

